

FORBES & WALKER TEA BROKERS PVT LTD

# WEEKLY TEA MARKET REPORT

SALE NO

22

**09TH/11TH JUNE 2025** 



#### **Overall Market**

	QTY (M/KGS)	DEMAND
Ex Estate	0.96	Irregular
High & Medium	0.99	Less
Leafy	0.97	Fair
Semi Leafy	0.70	Fair
Tippy/Small Leaf	0.94	Fair
Premium Flowery	0.06	Fair
Off Grade	1.29	Irregular
Dust	0.75	Weak
Total	6.66	Fair General

#### ORDER OF SALE

SALE NO: 22

09TH/11TH JUNE 2025

#### **EX-ESTATE**

Ceylon Tea Brokers PLC

John Keells PLC

Lanka Commodity Brokers Ltd

Bartleet Produce Marketing (Pvt) Ltd

Mercantile Produce Brokers (Pvt) Ltd

Asia Siyaka Commodities PLC

Forbes & Walker Tea Brokers (Pvt) Ltd

Eastern Brokers Ltd

## LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Lanka Commodity Brokers Ltd

John Keells PLC

Ceylon Tea Brokers PLC

Eastern Brokers Ltd

Asia Siyaka Commodities PLC

Forbes & Walker Tea Brokers (Pvt) Ltd

Mercantile Produce Brokers (Pvt) Ltd

Bartleet Produce Marketing (Pvt) Ltd

## HIGH & MEDIUM/OFF GRADE /DUST

Eastern Brokers Ltd

John Keells PLC

Ceylon Tea Brokers PLC

Bartleet Produce Marketing (Pvt) Ltd

Asia Siyaka Commodities PLC

Lanka Commodity Brokers Ltd

Mercantile Produce Brokers (Pvt) Ltd

Forbes & Walker Tea Brokers (Pvt) Ltd

### **AUCTION DETAILS**

## AT THIS WEEK'S SALE 12,378 LOTS TOTALLING 6,665,536 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	920	961,447
Main Sale - High & Medium	2,079	989,951
Low Grown - Leafy	2,354	970,414
Low Grown - Semi Leafy	1,589	700,371
Low Grown - Tippy	1,945	945,165
Premium Flowery	349	56,923
Off Grades	2,392	1,294,087
Dust	750	747,178
Total	12,378	6,665,536
Re - Prints	1,203	692,095

#### SETTLEMENT DATES

13/06/2025 17/06/2025 18/06/2025

10% Payment

Buyers Prompt

Sellers Prompt

## Quality

Overall, similar to last with limited availabilityof good quality teas.

#### **COMMENTS**

Auction offerings continued to be maintained around 6.7 M/Kgs. There was fair general demand. Orthodox Large Leaf teas met with mixed demand, whilst liquoring Small Leaf teas continued to encounter a bearish market sentiment following plainer quality.

Ex-Estate offerings totalled 0.96 M/Kgs vis-à-vis 0.9 M/Kgs on offer the previous week. Overall quality showed no significant change with a larger weight of the offerings comprising of fair average quality teas.

Better Western BOP/BOPF's - A small selection of teas were firm and dearer following special inquiry, whilst the others were firm and lower by Rs. 20-40 per kg in most instances. At the lower end of the market, a few clean leaf coloury BOP's gained by up to Rs. 50 per kg, whilst the others continued to sell around last. Corresponding BOPF's - Clean leaf types sold around last, whilst the poorer sorts were irregular and tended easier. Nuwara Eliya BOP's - N/A. Corresponding BOPF's, where quality was maintained, sold around last. Uva/Uda Pussellawa BOP's - Select clean leaf teas were up to Rs. 50 per kg dearer, whilst the others were barely steady. Corresponding BOPF's - A few select clean leaf invoices appreciated by Rs. 20-40 per Overall kg following special inquiry, whilst the others sold around last week's levels.

High & Mid Grown CTC teas showed no significant change and often sold around last week's levels. Corresponding Low Grown varieties - BP1's gained by approximately Rs. 50 per kg, whilst the PF1's sold around last with slightly more activity at the lower end of the market.

Limited activity from shippers to the UK and the continent. Selective buying from shippers to South Africa, whilst shippers to Japan, China, the CIS and the Middle East lent fair support.

Low Growns comprised of 2.6 M/Kgs. Leafy, Semi-Leafy and Tippy categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's were firm, whilst the balance were irregular following quality. OP1's, in general, were firm. Well-made OP's together with the Below Best varieties sold around last levels, whilst the balance together with the shorter varieties declined. High-priced OPA's were firm, whilst the balance were lower. High-priced PEK/PEK1's declined, whilst the balance sold around last levels.

In the Tippy catalogue, Select Best FBOP's were easier, whilst the Best and Below Best sold around last levels. Teas at the bottom were lower following quality. Well-made FF1's were firm, whilst the cleaner Below Best and cleaner teas at the bottom were firm to dearer. Balance sold around last levels.

In the Premium catalogue, Very Tippy teas met with good demand and were dearer, whilst the Best and Below Best too appreciated. However, teas at the bottom together with the leafier varieties were firm on last.

## **World Tea News**

## Regular 'Black' Tea is still No. 1 in UK

The nation's favourite traditional brew is holding strong in the popularity stakes among Brits – world renowned for being a nation of tea lovers.

As a nation with a long history of tea drinking, for 71% traditional black tea, with or without milk, holds strong, with one in six (16%) more likely to opt for herbal infusion, and one in eight (13%) predominantly choosing green tea.

Some noteworthy differences between the older and younger generations - among the 18-24 age group, two thirds (63%) mainly drink black tea, while around a fifth (20%) are experimenting with a range of herbal infusions or drinking green tea. The 65+ age group, over four fifths (86%) mainly drink black tea, but fewer than one in 10 choosing herbal or green tea.

Additionally, more women than men were likely to deviate from tradition when it comes to their main brew of choice, with one in five women (19%) opting for herbal infusions compared to just one in eight (12%) men.

However, the vast majority across all the age groups (93% overall) prefer the convenience of making their brew with a tea bag rather than preparing a loose-leaf infusion.

Although younger generations are experimenting with a range of teas, the nation's favourite is still a traditional brew of regular black tea.

Source: MENAFN (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

#### **CROP AND WEATHER**

#### FOR THE PERIOD 04 - 09 June 2025

#### Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions reported dry weather throughout the week. According to the Department of Meteorology, rain is expected in both regions in the week ahead.

#### Crop

All regions reported a significant decrease in the crop intake.

#### Uva/Udapussellawa Regions



Bright weather and windy conditions were reported in both regions throughout the week. Heavy showers together with strong winds are expected in Uva and Uda Pussellawa regions in the week ahead according to the Department of Meteorology.

#### **Low Growns**



Bright weather was reported throughout the week in the Low Grown Region. The Department of Meteorology expects rain in the Low Grown Region in the week ahead.



### HIGH GROWN TEAS



**BOP** Western's - A few select teas appreciated by Rs. 50 per kg and more following special inquiry, whilst the others were

irregular and often easier. At the lower end of the market, a few select clean leaf coloury sorts were up to Rs. 50 per kg dearer, whilst the others continued to sell around last week's levels. Nuwara Eliya's - N/A. Uva/Uda Pussellawa's -

Select clean leaf teas were up to Rs. 50 per kg dearer, whilst the others were barely steady.

BOPF A selection of Western's gained by Rs. 20-40 per kg and more following special inquiry, whilst the others were

irregular following quality. At the lower end, clean leaf teas continued to sell around last week's levels, whilst the others were irregular and tended easier. Nuwara Eliya's, where quality was maintained, sold around last week's levels. Uva/Uda Pussellawa's - A few select clean leaf invoices appreciated by Rs. 20-40 per kg, whilst the others sold around

last week's levels.

OP/OPA Well-made varieties declined by Rs. 40 per kg, whilst the others and poorer sorts were easier by Rs. 60 per kg.

PEKOE/PEKOE1 Flavoury PEK's declined in demand and were mostly unsold, whilst the Orthodox Leafy PEK's were lower by Rs. 40 per

kg. Best PEK1's were easier by Rs. 60 per kg, whilst the others declined by Rs. 60-80 per kg. Best Rotovane PEK's were

barley steady following quality, whilst the others and poorer sorts declined by Rs. 50 per kg and more.

FBOP/FBOPF1 Select Best flavoury FBOPs were mostly unsold. Better Orthodox FBOP's were easier by Rs. 40-60 per kg, whilst the

FBOPF1's were lower by Rs. 60-80 per kg. Below Best FBOP/FBOPF1's were easier by Rs. 40-60 per kg and more at

times, whilst the teas at the lower end declined by Rs. 20-40 per kg.

QUOTATIONS LKR	ВС	OP	ВО	PF	PEKOE	/FBOP	0	Р
SALE DTE	03/04	09/11	03/04	09/11	03/04	09/11	03/04	09/11
SALL DIL	Jun	Jun	Jun	Jun	Jun	Jun	Jun	Jun
Best Westerns	1160-1360	1120 - 1260	1180-1360	1200 - 1400	1320-1700	1260 - 1550	1060-1180	1020 - 1080
Below Best Westerns	1020-1120	1000 - 1100	1040-1160	<b>1020</b> - <b>1180</b>	1160-1260	1060 - 1200	1020-1040	960 - 1000
Plainer Westerns	840-1000	860 - <mark>980</mark>	810-1020	810 - 1000	920-1100	870 - 1040	940	900 - 940
Nuwara Eliyas	N/A	N/A	N/A	N/A	920-1360	920 - 1120	940-1040	900 - 960
Brighter Udapussellawas	N/A	880 - 920	850 - 880	880 - 920	1260-1420	<b>1200</b> - 1460	1040	<mark>960</mark> - 1040
Other Udapussellawas	840 - 880	850 - 870	810 - 840	850 - 860	900-1160	900 - 1140	940-980	880 - 940
Best Uvas	1060-1160	1120 - 1220	960	1040 - 1260	1320-1850	1280 - 1700	1080-1180	1040 - 1240
Other Uvas	900	<b>870</b> - 900	830 - 920	850 - 960	920-1280	880 - 1240	980-1060	900 - 1020

## **MEDIUM GROWN TEAS**



**BOP** Large Leaf teas continued to sell well, whilst the others were barely steady.

**BOPF** Better teas were mostly firm, whilst the other secondary types were firm and Rs. 20-40 per kg easier.

OP/OPA Well-made OP/OPA's declined by Rs. 40 per kg, whilst the others at the lower end were easier by Rs. 40-60 per kg.

PEKOE/PEKOE1 Bold PEK's were lower by Rs. 20-40 per kg, whilst the others were easier by Rs. 40 per kg. Best PEK1's declined by Rs.

50-70 per kg. Below Best and bottom end types declined by Rs. 60 per kg.

FBOP/FBOPF1 A few Select Best and Best FBOP's were lower by Rs. 40-60 per kg, whilst the others were easier by Rs. 40 per kg and

more at times. Better FF1's were lower by Rs. 40-60 per kg, whilst the others in the Best and Below Best categories

were easier by Rs. 40 per kg. Teas at the lower end declined by a similar margin.

<b>QUOTATIONS LKR</b>	ВС	)P	ВО	PF	PEKOE	/FBOP	0	P
SALE DTE	03/04	09/11	03/04	09/11	03/04	09/11	03/04	09/11
SALE DIE	Jun	Jun	Jun	Jun	Jun	Jun	Jun	Jun
Good Mediums	1180-1750	1160 - 1700	1000-1060	960 - 1040	1460-2200	1380 - 1850	1080-1160	1040 - 1180
Other Mediums	830-1020	800 - 940	760 - 940	760 - 940	900-1360	<b>880 - 13</b> 60	760-1060	780 - <mark>1020</mark>

### UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - In the higher price bracket - Select invoices were up to Rs. 50 per kg dearer, whilst

the others were barely steady.

**MEDIUM GROWN** BP1s - Hardly any offerings. PF1s - Better teas were firm, whilst the others were irregular following quality.

 $LOW \ GROWN \\ \hbox{BP1s - Gained by Rs. 50 per kg and more. PF1s - Firm with slightly better activity at the lower end. }$ 

QUOTATIONS LKR	BP1	L	PF1		
SALE DTE	03/04	09/11	03/04	09/11	
SALE DIE	Jun	Jun	Jun	Jun	
High Grown	1220	N/A	940-1100	890 - 1140	
Medium Grown	1220	1220 -	870-1100	880 - <mark>1080</mark>	
Low Grown	1100-1160	1140 - 1260	1100-1460	<b>1020</b> - 1480	

### **OFF GRADES**

Incline from last week

Decline from last week

Static Market

FGS1/FGS

Teas in the Best category were easier by Rs. 30-50 per kg and more following quality, whilst the Below Best varieties were lower by Rs. 20-30 per kg. Teas at the lower end of the market declined by Rs. 20 per kg. Low Growns - In general, were easier by Rs. 20-40 per kg. CTC - In general, were firm to dearer.

**BROKENS** 

Reducer varieties in the Best category were easier by Rs. 30-50 per kg, whilst the balance declined by Rs. 20-30 per kg.

**BOP1A** 

Main Grade reducer varieties maintained around last week's levels. Below Best varieties which commenced Rs. 10-30 per kg easier, declined further towards the latter part of the sale. Poorer sorts in general held firm, whilst select invoices were easier by Rs. 10-20 per kg and more.

QUOTATIONS LKR	HIG	Н	MEDIL	MEDIUM LOW		V
SALE DTE	03/04	09/11	03/04	09/11	03/04	09/11
SALE DIE	Jun	Jun	Jun	Jun	Jun	Jun
Better Fannings (Orthodox)	790-1160	810 - <b>1080</b>	810-880	800 - 880	810-940	<b>780</b> - 1000
Better Fannings (CTC)	790	800 -	N/A	790 - 800	800-1040	810 - 1180
Other Fannings (Orthodox)	650-780	680 - 800	670-800	640 - 790	620-800	580 - 770
Other Fannings (CTC)	N/A	N/A	730-780	760 -	650-780	660 - 770
Good Brokens	870-1180	850 - 1060	860-1240	840 - 1100	870-1320	850 - 1180
Other Brokens	800-860	740 - 840	800-850	750 - 830	720-860	720 840
Better BOP1As	920-980	<b>890</b> - 980	920-1200	890 - 980	940-1400	900 - 1400
Other BOP1As	860-900	850 - <b>880</b>	850-900	830 - 880	820-920	820 880

### **DUSTS**

DUST1

Select Best Dust1's, where quality was maintained, were firm, whilst the others were irregularly easier. The Best varieties were firm to easier by Rs. 20 per kg, whilst the Below Best types and the poorer sorts declined by Rs. 40-50 per kg. Low Grown varieties were firm. Best High and Mid Grown CTC teas declined by Rs. 20-40 per kg, whilst the Below Best sorts together with the poorer sorts were easier by a similar margin. Best Low Grown CTC's declined by Rs. 40 per kg and more, whilst the others were firm to easier by Rs. 20-40 per kg.

DUST

Clean leaf secondaries were firm to easier by Rs. 20-30 per kg, whilst the poorer sorts were firm. The Low Grown varieties were firm.

QUOTATIONS LKR	HIG	Н	MEDIUM		LOV	V
SALE DTE	03/04 Jun	09/11 Jun	03/04 Jun	09/11 Jun	03/04 Jun	09/11 Jun
Better Primary Dust (Orthodox)	1120-1700	<b>1100</b> - 1700	980-1060	960 - 1040	980-1120	960 - 1040
Better Primary Dust (CTC) P. Dust	1000-1060	1020 - 1120	1000-1160	1020 - 1140	1100-1420	1120 - 1380
Below Best Primary Dust (Orthodox)	960-1100	940 - 1080	840-960	840 - <b>940</b>	770-960	760 - 950
Other Primary Dust (CTC) P. Dust	860-980	<mark>820</mark> - 1000	780-980	<b>730</b> - 1000	690-1080	740 - 1100
Other Primary Dust (Orthodox)	700-950	640 - 920	670-820	670 - 820	690-760	640 - 750
Better Secondary Dust	900-960	900 - 940	820-870	840 - 900	940-1100	900 - 940
Other Secondary Dust	660-880	<b>640</b> - 880	690-800	660 - 820	680-920	660 - 880

## LOW GROWN TEAS



FBOP/FBOP1 Select Best FBOP's were easier, whilst the Best and Below Best sold around last levels. Teas at the bottom were lower

following quality. FBOP1's, in general, were firm to easier.

**BOP** A selection of select Best BOP's were firm to dearer, whilst the balance sold around last levels.

BOP1 Select Best and Best BOP1's were firm, whilst the balance were irregular following quality.

**OP1**'s, in general, were firm.

**OP** Well-made OP's together with the Below Best varieties were firm, whilst the balance together with the shorter

varieties declined.

**OPA** High-priced OPA's were firm, whilst the balance were easier.

PEKOE High-priced PEK/PEK1's were easier, whilst the balance were firm.

**BOPF**'s, in general, were firm.

FBOPF/FBOPF1 Very Tippy teas met with good demand and were dearer, whilst the Best and Below Best too appreciated. However,

teas at the bottom together with the leafier varieties were firm on last. Well-made FF1's were firm, whilst the cleaner

Below Best and cleaner teas at the bottom were firm to dearer. Balance sold around last levels.

<b>QUOTATIONS LKR</b>	SELECT	Γ BEST	BE	ST	BELOW	/ BEST	OTH	IERS
SALE DTE	03/04	09/11	03/04	09/11	03/04	09/11	03/04	09/11
SALE DIE	Jun	Jun	Jun	Jun	Jun	Jun	Jun	Jun
FBOP 1	1750-2150	1700 - 1900	1500-1600	1500 - 1600	1300-1350	1300 - 1350	1000-1100	1000 - 1100
FBOP	2150-2400	2100 - 2300	1600-1700	1600 - 1700	1250-1350	1250 - 1350	1000-1100	1000 - 1100
BOP 1	2100-3000	2200 - 3000	1700-2000	1700 - 2100	1100-1380	1060 - 1340	850-1060	850 <b>- 1040</b>
ВОР	1700-2100	1750 - <mark>2100</mark>	1350-1420	<b>1350</b> - <b>1450</b>	1100-1300	1100 - 1300	950-1000	900 - 1000
BOPF	1200-1450	1200 - 1400	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4200-4600	4400 - 4800	3500-4000	3500 - 4100	2400-3200	<b>2400 - 3300</b>	1000	1000 - 1100
FBOPF 1	1650-1700	1600 - 1700	1450-1500	1450 - 1500	1300-1350	1300 - 1350	1000-1100	1000 - 1100
FBOPF	1650-1850	1700 - 1850	1400-1500	1400 - 1500	1200-1300	1200 - 1300	900-1000	900 - 950
OP 1	2350-3250	2350 - 3250	2200-2300	2200 - 2300	1600-2150	<b>1550 - 21</b> 50	900-1550	900 - 1500
OP	1340-1550	1300 - 1550	1220-1320	1200 - 1280	1160-1200	<b>1100</b> - 1180	920-1140	880 - 1080
OPA	1300-1650	1300 - 1650	1120-1280	1100 - 1280	1020-1100	1000 - 1080	860-1000	820 - 980
РЕКОЕ	1500-2550	1500 - 2400	1320-1480	1320 - 1480	1180-1300	<b>1100</b> - 1300	800-1180	800 - 1080
PEK 1	1650-2250	<b>1650</b> - <b>2300</b>	1360-1600	1380 - 1600	1260-1340	<b>1200</b> - 1340	850-1240	850 - <b>1180</b>

## **TOP PRICE**

<u></u>	ESTERN MEDIUM		
Harangalla	ВОР	@	1700
Dartry Valley	ВОР	@	1550
Doombagastalawa	ВОР	@	1500
Doombagastalawa	BOPSp	@	1460
Uplands	BOPF/BOPFSp		1360
Harangalla	BOP1	@	1750
Dartry Valley	BOP1	@	1700
Craighead	FBOP/FBOP1	@	1850
Harangalla	FBOP/FBOP1	@	1850
Craighead	FBOPF/FBOPF1	@	1600
Hatale	FBOPF/FBOPF1	_	1600
Dartry Valley	FBOPF/FBOPF1	@	1550
Ancoombra	FBOPF/FBOPF1	_	1550
Harangalla	FBOPF/FBOPF1		1550
Windsorforest	FBOPF/FBOPF1	@	1480
Doombagastalawa	FBOPF/FBOPF1	@	1480
Hatale	OP/OPA	C	1200
Craighead	OP1	@	1800
Craighead	PEK/PEK1	@	1650
Harangalla	PEK/PEK1	w	1650
_	PEK/PEK1		1650
Pupuressa Dortry Valley			
Dartry Valley	PEK/PEK1 WESTERN HIGH	@	1600
Robgill	BOP		1260
Annfield	ВОР	@	1240
Wattegodde	ВОР	e e	1240
Queensberry	BOPSp	@	1460
Queensberry	BOPF/BOPFSp	@	1400
Pobgill			
Robgill	•	G	
Inverness	BOP1	e	1800
Inverness Bogahawatte	BOP1 FBOP/FBOP1	e	1800 1550
Inverness Bogahawatte Inverness	BOP1 FBOP/FBOP1 FBOP/FBOP1	G	1800 1550 1550
Inverness Bogahawatte Inverness Bambrakelly	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOP/FBOP1		1800 1550 1550 1550
Inverness Bogahawatte Inverness Bambrakelly Queensberry	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1	@	1800 1550 1550 1550 1400
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1		1800 1550 1550 1550 1400 1380
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA	@ @	1800 1550 1550 1550 1400 1380
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA OP/OPA	@	1800 1550 1550 1550 1400 1380 1080
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA OP/OPA	@ @ @	1800 1550 1550 1550 1400 1380 1080 1060
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews Bambrakelly	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA OP/OPA OP/OPA	@ @	1800 1550 1550 1550 1400 1380 1080 1060 1060
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews Bambrakelly Kirkoswald	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA OP/OPA OP/OPA OP/OPA	@ @ @	1800 1550 1550 1400 1380 1080 1060 1060 1020
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews Bambrakelly Kirkoswald Inverness	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA OP/OPA OP/OPA OP/OPA OP/OPA OP/OPA	@ @ @	1800 1550 1550 1400 1380 1060 1060 1020 1020
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews Bambrakelly Kirkoswald Inverness St Andrews	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA OP/OPA OP/OPA OP/OPA OP/OPA OP/OPA OP/OPA OP/OPA	@ @ @	1800 1550 1550 1400 1380 1080 1060 1020 1020 1020
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews Bambrakelly Kirkoswald Inverness St Andrews Inverness	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA	@ @ @	1800 1550 1550 1400 1380 1060 1060 1020 1020 1700 1500
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews Bambrakelly Kirkoswald Inverness St Andrews Inverness Somerset	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA	@ @ @	1800 1550 1550 1400 1380 1060 1060 1020 1020 1700 1500
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews Bambrakelly Kirkoswald Inverness St Andrews Inverness Somerset Dessford	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA OP/OPA OP/OPA OP/OPA OP/OPA OP/OPA OP/OPA OP/OPA PEK/PEK1 PEK/PEK1	@ @ @	1800 1550 1550 1400 1380 1060 1060 1020 1020 1700 1500
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews Bambrakelly Kirkoswald Inverness St Andrews Inverness Somerset Dessford	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA	@ @ @	1800 1550 1550 1400 1380 1060 1060 1020 1020 1700 1500 1480
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews Bambrakelly Kirkoswald Inverness St Andrews Inverness Somerset Dessford	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA	@ @ @	1800 1550 1550 1400 1380 1060 1060 1020 1020 1700 1500
Inverness Bogahawatte Inverness Bambrakelly Queensberry Torrington Venture Torrington St Andrews Bambrakelly Kirkoswald Inverness St Andrews Inverness Somerset Dessford	BOP1 FBOP/FBOP1 FBOP/FBOP1 FBOPF/FBOPF1 FBOPF/FBOPF1 OP/OPA	@ @ @	1800 1550 1550 1400 1380 1060 1060 1020 1020 1700 1500 1480

	NUWARA ELIYAS		
Lovers Leap	OP/OPA		1000
Court Lodge	OP/OPA	@	960
Summerhill	PEK/PEK1		1020
l	JDAPUSSELLAWAS		
Kirklees	ВОР		960
Gampaha	BOPSp		1180
Luckyland	BOPF/BOPFSp		920
Blairlomond	BOP1	@	1260
Blairlomond	FBOP/FBOP1	@	1460
Delmar	FBOP/FBOP1	@	1440
Delmar	FBOPF/FBOPF1		1380
Blairlomond	FBOPF/FBOPF1	@	1360
Maha Uva	OP/OPA	@	1120
Maha Uva	OP1	@	1140
High Forest	OP1	@	1100
Blairlomond	PEK/PEK1	@	1400
	LOW GROWNS		
Lions	ВОР		2150
Wathurawila	ВОР		2150
New Batuwangala	ВОР		2100
Pothotuwa	ВОР	@	1900
Aruna	ВОР		1900
Wattahena	ВОР		1900
Kamarangapitiya	BOPSp	@	2250
Kings Bru	BOPF		1700
Greenwin Super	BOPFSp		2000
Kiruwanaganga	FBOP	@	2450
Dullie Ella	FBOP1	@	1950
Danawala	FBOPF		2200
Ganganee	FBOPF		1900
Kiruwanaganga	FBOPF	@	1750
Lumbini	FBOPF1		1950
Kings Bru	FBOPF1		1750
Makandura	FBOPF1		1750
Pothotuwa	FBOPF1	@	1700
Gunawardena	FBOPF1	@	1700
Pothotuwa	BOP1	@	3000
Dampahala	BOP1		3000
Pothotuwa	OP1	@	3250
Lickra	ОР		1550
Parakaduwa Super	ОР		1550
Kolonna Super	ОР	@	1500
Berubeula	ОР		1500
Karagoda	ОР		1500
Lucky Dais	OPA		1650
Lumbini	PEK		2400
Galatara	PEK1		2300

	UVA MEDIUM		
Demodera 'S'	ВОР		1440
Hindagala	BOPSp		1400
Uva Samovar	BOPSp	@	1360
Dickwella	BOPF/BOPFSp	@	1550
Dickwella	BOP1	@	1600
Demodera 'S'	BOP1	@	1550
Aruna Passara	BOP1		1550
Sarnia Plaiderie	BOP1		1550
Roseland Uva	BOP1		1550
Roseland Uva	FBOP/FBOP1		1750
Dickwella	FBOPF/FBOPF1		1500
Glen Alpin	OP/OPA		1140
Dickwella	OP1	@	1600
Adawatte	OP1		1600
Dickwella	PEK/PEK1	@	1600
Sarnia Plaiderie	PEK/PEK1		1600
	UVA HIGH		
Nayabedde	ВОР		1220
Gonamotawa	BOPSp	@	1380
Nayabedde	BOPF/BOPFSp	@	1040
Gonamotawa	BOP1	@	1800
Gonamotawa	FBOP/FBOP1	@	1700
Glenanore	FBOP/FBOP1	@	1550
Aislaby	FBOP/FBOP1	@	1500
Mount Uva	FBOP/FBOP1		1500
Ranaya	FBOP/FBOP1		1500
Ellathota Uva	FBOP/FBOP1		1500
Uva Highlands	FBOP/FBOP1		1500
Gonamotawa	FBOPF/FBOPF1	@	1480
Uva Highlands	OP/OPA		1240
Ellathota Uva	OP1		1500
Gonamotawa	PEK/PEK1	@	1500
Uva Highlands	PEK/PEK1	@	1500
Ellathota Uva	PEK/PEK1		1500
	UNORTHODOX HIG	SH	
Dunsinane CTC	PF1	@	1140
U	NORTHODOX MED	IUM	
New Peacock CTC	PF1	@	1080

UNORTHODOX MEDIUM								
Strathdon CTC	PF1		1080					
New Peacock CTC	BP1	@	1220					
Aultmore CTC	BPS	@	800					
UNORTHODOX LOW								
Kalubowitiyana CTC	PF1		1480					
Ceciliyan CTC	BP1	@	1260					
Ross Feld CTC	BPS		740					
PR	EMIUM FLOWE	RY						
Greenwin Super	FBOPFSp		4950					
Rasa	FBOPFSp		4850					
New Deniyaya	FBOPFSp	@	4800					
Nilgiri	FBOPFExSp		4950					
Dullie Alla	FBOPFExSp	@	4600					
New Falcon Lanka	FBOPFExSp		4600					
Tea Bank	FBOPFExSp1		5350					
Lions	FBOPFExSp1		4950					
Kamarangapitiya	FBOPFExSp1	@	4550					
	DUSTS							
Great Western	DUST1		1700					
Ceciliyan CTC	PD		1380					
	OFF GRADES							
Eildon Hall	FGS/FGS1	@	1080					
Lucky Hills	FGS/FGS1	@	1000					
Hingalgoda CTC	PF		1180					
Chandrika Estate	ВМ	@	1000					
Avissawella	ВМ		1000					
Adams View	ВМ	@	980					
Sineth	ВМ		980					
Ganganee	ВМ		980					
Sachitha	BM		980					
Falcon Lanka	ВМ		980					
Greenwin	BM		980					
Dampahala	ВР		1180					
Aldora	BOP1A	@	1400					
Chandrika Estate	BOP1A	@	1380					

## **QUANTITY SOLD**

	WEEKL	Y (KGS)	TODAT	E (KGS)
DURING THE PERIOD 02ND-07TH JUNE 2025	2025	2024	2025	2024
PRIVATE SALES	199,815	128,450	4,769,018	2,455,150
PUBLIC AUCTION	5,819,084	5,183,257	104,902,192	98,603,388
FORWARD CONTRACTS	NIL	43,240	1,200,911	693,460
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	6,018,899	5,354,947	110,872,121	101,751,998
BMF EXCLUDED FROM PRIVATE SALE	19,600	7,248	822,984	991,842

## (QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Qu	Quantity (M/kgs)		A۱	AVG Price (LKR)			Avg Price (USD)		
	2025	2024 2023		2025	2025 2024 2023		2025	2024	2023	
28TH MAY 2025	5.69	5.74	5.79	1166.92	1284.42	980.70	3.95	4.36	3.28	
04TH JUNE 2025	5.82	5.18	4.99	1126.43	1267.34	953.16	3.81	4.27	3.28	

Source: Central Bank of Sri Lanka / Buying Rates

#### RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	294.99	297.14	284.84
STG.PD	398.53	379.41	353.39
EURO	335.12	322.62	303.90
YEN	2.03	1.89	2.03

Source: Central Bank of Sri Lanka / Buying Rates

### PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 21	W	EEKLY(LK	R)	TO	TODATE (LKR) W			WEEKLY(USD)			TODATE(USD)	
03RD/ 04TH JUNE 2025	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	992.45	1098.43	807.78	1046.42	1118.00	1108.56	3.36	3.70	2.78	3.54	3.66	3.30
Western High Grown	991.07	1173.73	882.81	1112.12	1201.05	1303.08	3.36	3.95	3.04	3.76	3.93	3.88
CTC High Grown	1031.97	1114.92	822.08	1081.05	1128.62	1135.91	3.49	3.76	2.83	3.66	3.69	3.38
High Grown (Summary)	991.51	1145.15	858.46	1091.63	1175.35	1246.07	3.36	3.86	2.95	3.69	3.85	3.71
Uva Medium Grown	1040.17	1128.19	832.04	1087.37	1156.88	1105.84	3.52	3.80	2.86	3.68	3.79	3.29
Western Medium Grown	979.29	1025.79	818.32	1026.08	1089.79	1090.46	3.32	3.46	2.82	3.47	3.57	3.25
CTC Medium Grown	921.39	959.90	799.75	953.16	972.32	1046.52	3.12	3.23	2.75	3.22	3.18	3.12
Medium Grown (Summary)	1000.01	1066.05	822.77	1045.54	1111.94	1095.30	3.39	3.59	2.83	3.54	3.64	3.26
Orthodox Low Grown	1231.43	1387.67	1049.10	1267.96	1404.38	1378.91	4.17	4.67	3.61	4.29	4.60	4.11
CTC Low Grown	1032.79	961.50	857.65	987.10	1031.88	998.61	3.50	3.24	2.95	3.34	3.38	2.98
Low Grown(Summary)	1219.00	1363.94	1036.95	1254.45	1379.02	1357.63	4.13	4.60	3.57	4.24	4.51	4.05
Total	1126.43	1267.34	953.16	1185.15	1290.96	1292.19	3.81	4.27	3.28	4.01	4.22	3.85

Source: Oanda Exchange Rates Source: MSL - Averages



## WORLD TEA PRODUCTION (M/KGS)

					TODATE		DIFFERE	NCE +/-
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
				Арі	r			
Sri Lanka	25.2	21.5	26.4	84.8	79.8	88.4	-5	8.6

					TODATE		DIFFERENCE +/-		
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025	
				Ma	r				
Kenya	30.5	54.3	37.9	118.1	168.8	136.9	50.7	-31.9	
Malawi	6.5	7.3	6.1	19.1	20.8	18.2	1.7	-2.6	
North India	65.8	46.9	49.4	69	49.2	60.4	-19.8	11.2	
South India	13.8	16.9	15.7	40.8	48.9	47.5	8.1	-1.4	

				TODATE DIFFERENCE			NCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
				Feb				
Bangladesh	0.05	0.04	0.02	0.41	0.22	0.33	-0.19	0.11

## **DETAILS OF AWAITING SALE**

**SALE NO: 23** 

Scheduled for 17TH/18TH JUNE 2025

	LOTS	QUANTITY
ExEstate	875	912,773
High & Medium	1,870	907,059
Leafy	2,163	907,969
Semi Leafy	1,713	773,403
Tippy	2,225	1,080,468
Premium Flowery	440	69,184
OffGrades	2,483	1,347,882
Dust	650	621,221
Total	12,419	6,619,959
RePrint	869	454,148

24/06/2025 25/06/2025 **Buyers Prompt Sellers Prompt** 

This sale last year Sale No. 23 | 11TH/12TH JUNE 2024

:10,236 Re-print Lots :862 :5,322,138 kgs :425,449 kgs Quantity Re-print Quantity

LOW GROWN	CATALOGUES	
Violations Exclu	ıded	
29/05/20	)25	
LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

29/05/2025

HIGH & **PREMIUM** OFF **MEDIUM FLOWERY GRADES** Closed Closed Closed

NO .OF PKGS 178,183

СТС

10,055 Pkgs - 543,989 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selli F&W Catalo	•
JK	JK	JK	17TH	
LC	СТВ	СТВ	JUNE 2025	
ВС	EB	ВС	11.00am	Semi - Leafy Teas
MB	AS	AS	12.00pm	Low Grown - Leafy Teas
AS	FW	LC	12.30pm	Low Grown - Tippy Teas
FW	MB	MB	3.30pm	Main Sale - High & Medium
EB	BC	FW	4.30pm	BOP1A
СТВ	LC	EB	5.00pm	Premium Flowery

BC - Bartleet Produce Marketing (Pvt) Ltd FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC MB - Mercantile Produce Brokers (Pvt)Ltd **18TH** 

JUNE 2025

10.00am Ex-Estate Off Grade 10.00am Dust 3.00pm

### **DETAILS OF AWAITING SALE**

**SALE NO: 24** 

Scheduled for 24TH/25TH JUNE 2025

	LOTS	QUANTITY
ExEstate	828	858,896
High & Medium	2,337	1,122,963
Leafy	2,053	831,055
Semi Leafy	1,588	697,128
Тірру	2,021	962,742
Premium Flowery	441	67,577
OffGrades	2,449	1,376,587
Dust	655	620,431
Total	12,372	6,537,379
RePrint	1,108	648,883

01/07/2025 02/07/2025 Buyers Prompt Sellers Prompt

This sale last year Sale No. 24 | 18TH/19TH JUNE 2024

Lots :11,341 Re-print Lots :681

Quantity :5,875,352 kgs Re-print Quantity :331,212 kgs LOW GROWN CATALOGUES

Violations Excluded

05/06/2025

LEAFY SEMI-LEAFY TIPPY
Closed Closed Closed

OTHER MAIN SALE CATALOGUES

05/06/2025

HIGH & PREMIUM OFF
MEDIUM FLOWERY GRADES
Closed Closed Closed

NO .OF PKGS **176,078** 

CTC

10,630 Pkgs - 566,130 kgs

### CATALOGUE CLOSURE DETAILS

24/25

**JUNE 2025** 

Sale No. 24

The Ex-Estate catalogue closed on 05th June 2025, excluding violations. The Main Sale catalogues too closed on 05th June 2025, excluding violations.

01/02

**JULY 2025** 

Sale No. 25

The Ex-Estate and Main Sale catalogues are scheduled to close on 13th June 2025.

07/08

**JULY 2025** 

Sale No. 26

The Ex-Estate and Main Sale catalogues are scheduled to close on 19th June 2025.

#### TEA MARKETS AROUND THE WORLD

#### MOMBASA AUCTION

#### 09TH AND 10TH JUNE 2025 (SALE NO. 23)

Selective demand for the 195,179 packages (13,229,406.00 kilos) on offer with 45.43% remaining unsold.

Egyptian Packers lent steady support while Pakistan Packers, Yemen and other Middle Eastern countries reduced activity. Kazakhstan and other CIS states were more forceful on quality types while Bazaar and Afghanistan showed less interest. There was maintained but selective absorption from UK while Russia were less active. Sudan and South Sudan were absent. Local Packers showed some interest while Somalia maintained support at the lower end of the market.

Leaf Grades - 101,540 packages (6,683,590.00 kilos) - 55.54% unsold.

Dust Grades - 72,740 packages (5,438,720.00 kilos) - 38.19% unsold.

Secondary Grades - 20,899 packages (1,107,096.00 kilos) - 21.47% unsold.

BP1:

Best - Some teas gained by up to USC90 with select invoices substantially appreciating by USC116, USC118, and USC154; a few lines however, shed up to USC8.

Brighter - Irregular varying between dearer by up to USC17 to easier by up to USC6.

Mediums - KTDA mediums lost up to USC10 with plantation mediums discounted by up to USC31.

Lower Medium - Shed up to USC11.

Plainer - Eased by up to USC17.

PF1:

Best - Irregular and varied between steady to mostly easier by up to USC10 but a few lines were up to USC5 above last levels.

Brighter - Fully firm to USC5 dearer.

Mediums - KTDA mediums were firm to USC2 dearer to easier by up to USC12 while plantation mediums saw irregular interest gaining USC13 to easier by up

Lower Medium - Irregular enquiry and varied between USC7 dearer to easier by up to USC13.

Plainer - Shed up to USC9 but select lines were up to USC5 above previous levels.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	268 - 586	300 - 369
Good	250 - 288	265 - 330
Good Medium	230 - 277	250 - 302
Medium (KTDA)	170 - 215	170 - 252
Medium (Plantations)	125 - 172	138 - 195
Lower Medium	115 - 135	110 - 147
Plainer	085 - 118	081 - 114

#### DUST GRADES (M1)

Best - Were up to USC16 above previous levels to easier by up to USC8.

Brighter - Saw irregular enquiry and mostly shed up to USC15.

Mediums - KTDA mediums were steady to dearer but up to USC10 to easier by up to USC7. Plantation mediums were irregular and ranged between firm to USC6 above previous levels to easier by up to USC4.

Lower Medium - Irregular and varied between steady to USC8 dearer to USC6 below previous levels.

Plainer - Firm to USC4 dearer to mostly easier by up to USC6.

DUST1:

Best - Were easier by up to USC18 with select invoices up to USC7 above last rates.

Brighter - Irregular interest at USC9 dearer to easier by up to a similar margin.

Mediums - KTDA mediums met irregular support and ranged between USC8 easier to dearer by up to USC14. Plantation mediums varied between USC7 above previous rates to easier by up to USC8.

Lower Medium - Irregular varying between USC4 dearer to USC10 below last rates.

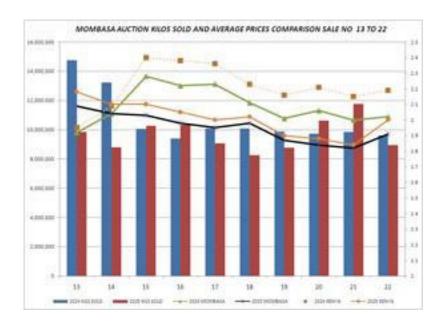
Plainer - Easier by up to USC8 but select lines gained up to USC4.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC	
Best	250 - 340	282 - 350	
Good	250 - 272	260 - 310	
Good Medium	230 - 250	250 - 313	
Medium (KTDA)	180 - 233	180 - 254	
Medium (Plantations)	134 - 206	132 - 177	
Lower Medium	113 - 179	115 - 150	
Plainer	107 - 122	107 - 123	

#### SECONDARY GRADES (S1)

In the Secondary Catalogues, best BPs gained with others easier while PFs were saw irregular interest. Clean well sorted coloury Fannings held value with similar DUSTs firm to about USC5 dearer. Other Fannings were steady with DUSTs firm. BMFs were readily absorbed at last levels.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/ FNGS	DUST/ DUST2	BMF
Best / Good	172 - 293	160 - 238	111 - 225	115 - 306	- 11
Good Medium / Medium	-	-	110 - 150	110 - 173	2/
Lower Medium	105 - 151	086 - 148	086 - 136	082 - 122	090 - 096
Plainer	090 - 104	078 - 099	078 - 092	073 - 090	078 - 092



Courtesy - Africa Tea Brokers Limited.

### **KOLKATA AUCTION**

#### 11TH JUNE 2025 (SALE NO. 24)

	2025	2024	DIFFERENCE
CTC	53,791	28,996	24,795
ORTHODOX	57,122	31,865	25,257
DUST	21,664	19,224	2,440

KOLKATA SALE CTC

MARKET MARKET

REPORT:

Market opened to good demand. Liquoring Assams improved in quality selling readily. Earlier sorts irregularly easier. Few plainer Dooars seen selling around last levels.

**BUYING PATTERN:** 

Western India: Good Support

HUL: Operating TCPL: Selective Exporters: Fair Enquiry Other Internal/Local: Operating KOLKATA SALE DUST MARKET

 $Market\ opened\ to\ strong\ demand.\ Liquoring\ sorts\ appreciating\ in\ value. Remaining\ sorts\ firm\ to\ dearer.$ 

BUYING PATTERN: HUL : Mainstay

MARKET REPORT:

Western India : Good support on the better teas Other Regional Packeteers : Good enquiry

Courtesy -J Thomas & Company

#### TEA MARKETS AROUND THE WORLD

## **COONOOR AUCTION**

06TH JUNE 2025 (SALE NO.23)

#### CTC LEAF

 $The total \ CTC \ leaf \ teas \ sold \ this \ week \ was \ 80.16\% (1,342,970.45 kgs) \ of \ the \ total \ offering \ of \ 1,675,280.27 Kgs$ 

Demand:- Reduced and erratic demand on all sorts of teas on offer.

Market:- Best & good teas fetched irregular and generally lower prices on account of closely following quality barring select few invoices which sold higher on competition. The better medium teas continue to witness easier market with fair withdrawals. Medium & plainer larger broken at the lower end sold barely steady whilst the remainders saw a decline in prices in the range of Rs 2 to 3 compared to last week. Browner sorts continue to witness withdrawals. The reduction in demand is mainly attributed to the decline in quality due to heavy rains.

Buying Pattern:- Western India and local packateers were choosy on the best & good teas in line with quality. Major blenders along with Western India Packateer were fairly active on the remainders but slightly reduced the absorption mainly on account of quality decline. Internal buyers continue to be subdued. Exporters were active on the larger and medium broken. The major blenders off take was 49.86% of the total CTC leaf sold.

#### ORTHODOX LEAF

Demand:- Fair

Market:- High grown whole leaf tended fully firm. Others declined in prices. Black, cleaner broken were fully firm whilst others eased. Fanning grades generally held on to last prices barring fibrous sorts declined in value.

Buying Pattern:- Exporters were the mainstay of the market. Internal buyers lent a fair support.

#### CTC DUST

DEMAND: - Sluggish.

MARKET: - CTC dust offer this week was at 521,466.52Kgs of which 308,431.36kgs were sold (59.15%).

Best & good teas sold erratically as per the quality and competition. Select invoices at the top end of the better medium dust sold dearer on competition whilst generally was a lower trend by Rs 2 to 4. Medium and plainer teas saw a price decline of Rs 3 to 5 with larger percentage of teas remaining unsold. BUYING PATTERN: - Major blenders were very selective. Regional and local packeteers were subdued, up country and the local buyers were selective and price sensitive. Exporters were fairly active on cleaner and blacker sorts.

#### ORTHODOX DUST

DEMAND: - Good demand.

MARKET: - Primary Dust selectively sold dearer otherwise was at barely steady to easier trend. Secondary teas declined substantially on the fibrous sorts others were barely steady.

BUYING PATTERN: - Regional & local packateers were fairly active on primary dusts. Exporters were selective on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd

## TEA MARKETS AROUND THE WORLD

#### **COCHIN AUCTION**

#### 04TH JUNE 2025 (SALE NO.23)

	QUANTITY	2025 kgs	2024 kgs	Difference
	ORX	3,35,423	1,12,830	2,22,593
	CTC	31,986	29,688	2,298
Г	Total	3,67,409	1,42,518	2,24,891

ORTHODOX LEAF

MARKET:

Good demand.

Well made Whole-leaf and Larger Brokens were irregular around last; The remainder was easier following quality.

**BUYING PATTERN:** 

M.E. - Active

C.I.S. - Good support HUL - Selective

CTC LEAF

MARKET:

Fair demand.

All sorts were easier facing fair withdrawals, except Fannings.

**BUYING PATTERN:** 

Major Blenders - Selective Internal - Fair

Exporters - Active

Courtesy- J.T. COCHIN

#### **SILIGURI AUCTION**

#### 11TH JUNE 2025

5	2025-2026	2024-2025	DIFFERENCE 43,800	
CTC	105,022	61,222		
DARJEELING	-			
GREEN	-	-	-	
DUST	13,334	9,752	3,582	
TOTAL	118,356	70,974	4,7391	

CTC LEAF MARKET REPORT - 11TH JUNE 2025

STAC OFFERINGS IN PACKAGES (SALE NO. 24)

DEMAND / MARKET DETAILS: Market opened to good demand. Nominal quantity of garden teas selling at irregular levels following quality. Medium and Plainer sorts selling around last. Browner sorts noticing withdrawals.

BUYING PATTERN:

Internal / Local Packeteers: Mainstay

**HUL/TCPL**: Operating

W.I: Operating

Courtesy -J. THOMAS & CO. PVT. LTD, SILIGURI

# TEA MARKETS AROUND THE WORLD MALAWI AUCTION

#### 11TH JUNE 2025 (SALE NO. 24)

There was improved but selective demand for the 4760 packages on offer at generally firm rates.

BP1 met selective interest at firm rates where sold.

PF1 - Selected invoices sold 1 to 3USC easier on last, balance were taken out with no bids.

PD were all neglected.

D1 were firm on last where sold.

PF1SC held firm.

Secondaries were firm on last to 6USC dearer where sold.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

#### GUWAHATI AUCTION 11TH JUNE 2025 (SALE NO.24)

Guwahati Opening CTC Market Report

Market:

Good demand for the good and better liquoring Assams at firm to occasionally dearer rates. Fair demand for the remainder at around last levels following quality.

Buying Pattern:

HUL / TCPL / Western India / Exporters operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.- Guwahati

#### **BANGLADESH AUCTION**

The above market report details were not available at the time of printing this publication.



## TEA SALE ARRANGEMENTS FOR THE THIRD QUARTER OF 2025

#### JULY/AUGUST/SEPTEMBER

Sale No.	No. Closing Dates		Prompt Dates		10% Payment	E-Platform Levy Prompt Dates	
		Ex-Estate & Main Sale	Buyers	Sellers		Buyers	Sellers
JULY 2025							
25	Tue 01st & Wed 02nd	12/06/2025 at 4.30 p.m.	08-Jul-2025	09-Jul-2025	04-Jul-2025	08-Jul-2025	11-Jul-2025
26	Mon 07 <sup>th</sup> & Tue 08 <sup>th</sup>	19/06/2025 at 4.30 p.m.	14-Jul-2025	15-Jul-2025	11-Jul-2025	14-Jul-2025	16-Jul-2025
27	Tue 15 <sup>th</sup> & Wed 16 <sup>th</sup>	26/06/2025 at 4.30 p.m.	22-Jul-2025	23-Jul-2025	18-Jul-2025	22-Jul-2025	24-Jul-2025
28	Tue 22 <sup>nd</sup> & Wed 23 <sup>rd</sup>	03/07/2025 at 4.30 p.m.	29-Jul-2025	30-Jul-2025	25-Jul-2025	29-Jul-2025	31-Jul-2025
29	Tue 29 <sup>th</sup> & Wed 30 <sup>th</sup>	11/07/2025 at 4.30 p.m.	05-Aug-2025	06-Aug-2025	01-Aug-2025	05-Aug-2025	07-Aug-2025
AUGUST 2025							
30	Mon 04 <sup>th</sup> & Tue 05 <sup>th</sup>	17/07/2025 at 4.30 p.m.	11-Aug-2025	12-Aug-2025	07-Aug-2025	11-Aug-2025	13-Aug-2025
31	Tue 12 <sup>th</sup> & Wed 13 <sup>th</sup>	24/07/2025 at 4.30 p.m.	19-Aug-2025	20-Aug-2025	15-Aug-2025	19-Aug-2025	21-Aug-2025
32	Tue 19th & Wed 20th	31/07/2025 at 4.30 p.m.	26-Aug-2025	27-Aug-2025	22-Aug-2025	26-Aug-2025	28-Aug-2025
33	Tue 26th & Wed 27th	07/08/2025 at 4.30 p.m.	02-Sep-2025	03-Sep-2025	29-Aug-2025	02-Sep-2025	04-Sep-2025
SEPTEMBER 2025							
34	Mon 1 <sup>st</sup> & Tue 02 <sup>nd</sup>	14/08/2025 at 6.00 p.m.	08-Sep-2025	09-Sep-2025	04-Sep-2025	08-Sep-2025	10-Sep-2025
35	Tue 09th & Wed 10th	21/08/2025 at 4.30 p.m.	16-Sep-2025	17-Sep-2025	12-Sep-2025	16-Sep-2025	18-Sep-2025
36	Tue 16 <sup>th</sup> & Wed 17 <sup>th</sup>	28/08/2025 at 4.30 p.m.	23-Sep-2025	24-Sep-2025	19-Sep-2025	23-Sep-2025	25-Sep-2025
37	Tue 23 <sup>rd</sup> & Wed 24 <sup>th</sup>	04/09/2025 at 4.30 p.m.	30-Sep-2025	01-Oct-2025	26-Sep-2025	30-Sep-2025	02-Oct-2025
38	Mon 29th & Tue 30th	11/09/2025 at 4.30 p.m.	07-Oct-2025	08-Oct-2025	03-Oct-2025	07-Oct-2025	09-Oct-2025

#### **HOLIDAYS FOR THE THIRD QUARTER OF 2025**

Thursday, 10th July - Esala Full Moon Poya Day

Friday, 08th August - Nikini Full Moon Poya Day

Friday, 05<sup>th</sup> September – Milad-Un-Nabi (Holy Prophet's birthday)

Sunday,  $07^{th}$  September – Binara Full Moon Poya Day

